

Consulting. Coaching. Together.

My practice management support



As a busy practitioner, you may not have the time to develop and implement strategies to ensure the future success of your practice. That's where Wells Fargo Practice Finance's internal consulting team can help you. Whether you're transitioning to ownership or managing growth, we provide short-term telephone consulting to help identify and overcome potential obstacles so your practice stays on track.

We're here to help

We provide support when you need it; it's an important part of our commitment to helping your practice grow.

Personalized coaching

Complimentary telephone consulting calls on fundamental practice management topics including:

- Cash flow management
- Marketing
- Improved productivity
- Case presentation
- Staff management

Milestone program for new owners

A 12-month program to help new practice owners learn how to measure performance and manage growth, including quarterly feedback and training materials to improve business systems and increase your return on investment.

Contact us for more information. We're here for you — and just a phone call away.

Contact the Practice Management Group to learn more about how we can help your practice thrive.

1-800-326-0376

consulting@wellsfargo.com



Meet the Practice Management Group

PracticeManagementGroup

Wells Fargo Practice Finance



Tammara Plankers

CHBC, Manager

Tammara has more than two decades of experience in consulting and training. She is an authority on understanding and managing cash flow and has a strong record of coaching practices to profitability. Tammara is a certified Executive Coach, a member of the Academy of Dental Management Consultants, the National Society of Certified Healthcare Business Consultants, and a graduate of Purdue University's Veterinary Management Institute.



Laurie Houghton

MBA, Practice Management Coach

As a former hygienist who went on to complete a Masters degree in Business Administration, Laurie understands the clinical and the business side of healthcare. This gives her a broad base of experience with which to prepare doctors for their transition to ownership, and to diagnose and remedy practice challenges with creative solutions.



Jim Baum

BA, Practice Management Coach

Jim has worked successfully in the healthcare field for over three decades. He has most recently been advising and guiding doctors on a variety of matters including credit management, cash flow and practice borrowing. Jim has a degree in Business Administration. He is a trusted industry advisor and has made numerous presentations at national, state and local meetings. His experience has helped doctors successfully prepare for transition into practice ownership, as well as helping existing practitioners grow their practice.



Amber Tu

Administrative Assistant

Amber has more than a decade of experience in business administration. Her strong organizational, time-management, and communications skills enable her to effectively manage the Milestone program, an essential part of the Practice Management Group. Her excellent customer service complements her commitment to helping doctors and their practices.